

ORRICK, HERRINGTON & SUTCLIFFE LLP

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ATTORNEYS FOR TRANSFEREE
ICCREA BANCA SPA

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,)	Case No. 08-13555 (JMP)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by Allianz Bank Financial Advisors S.p.A., as Agent (“Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of \$940,291.62, which has been designated as claim no. 48753, which claim has been allowed in the amount of \$679,245.89 (the “Claim”). ICCREA Banca SPA (“ICCREA” or “Transferee”) hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a ratable portion of 18.49% of XS0200284247 (\$125,623.97 of \$679,245.89, the outstanding amount of XS0200284247 as described in the claim) held by Transferor . A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

Name of Assignee: ICCREA SPA

Name and Address Where

Notices to Assignee Should be Sent:
VIA LUCRAZIA ROMANA, 41/47
ROMA, ITALY 00178
ATTN: ANTONIO TORRE

Name of Transferor: Allianz Bank Financial Advisors S.p.A., as Agent

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York
February 19, 2015

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Lorraine S. McGowen
Lorraine S. McGowen, Esq.
51 West 52nd Street
New York, NY 10019-6142
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ATTORNEYS FOR TRANSFEREE
ICCREA BANCA SPA

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP)
JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

ICCREA BANCA SPA

Name of Transferee

Allianz Bank Financial Advisors SpA

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim: 48753

ICCREA BANCA SPA

Antonio Torre

Via Lucrezia Romana 41/47

Roma Italy 00178

Total Amount of Claim: \$ 940,291.62

Date Claim Filed: 27.10.2009

Allowed Claim \$ 679,245.89

Partial Claim Transferred: \$ 125.623,97

Attn:

E-mail:

Phone: 0039

Last Four Digits of Acct #: N/A

Piazzale Lodi, 3

Milano Italy 20137

Attn: Franco Brichetti

Francesca Trebbi

Phone: +39 02 72168604 - 8922

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Attn:

Phone:

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my
knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: day of 2014

Name: Antonio Torre

Title: Manager

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C.
§1152 & 3571.

Schedule I

Transferred Claims

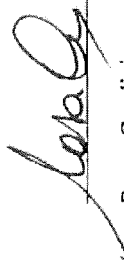
Purchased Claim

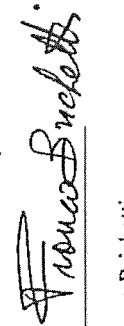
18.49% of XS0200284247 = \$ 125,623.97 of \$679,245.89 (the outstanding amount of XS0200284247 as described in the Proof of Claim dated 10/23/09 and filed on 10/27/09)

Lehman Programs Securities to which Transfer Relates

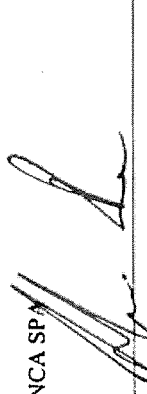
Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
LEHMAN B.T. 7% RF 14	XS0200284247	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 86,000.00	09/22/2014	USD 125,623.97

ALLIANZ BANK FINANCIAL ADVISORS SpA


Bruno Casalini
Manager


Franco Brichetti
Managing Officer

ICCREA BANCA SpA


Antonio Torre
Manager

Schedule I - I